

Sunbelt of Toronto

Doug Peng

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Offset and Digital Commercial Printer

This Offset and Digital Commercial Printer is a full-service commercial printing company dedicated to quality and service. It is a reliable and responsible company as it has been providing its services for nearly 20 years in the Greater Toronto Area and other locations in Southern Ontario. It offers some of the most diverse services available in the graphics marketplace by operating the latest "State-of-the-Art" equipment such as Digital Prepress, Computer-to-Plate, High Speed Offset-both sheet fed and roll fed units as well as Digital Black and White and Full Colour Print. In addition, there is a wide array of finishing to suit a client's needs, including print fulfillment and warehousing services. With a solid clientele base of triple-A and Fortune 500 companies, the Offset and Digital Commercial Printer is proud of the past accomplishments and achievements. By efficiently and effectively providing demanded services with appropriate equipment, products and people, it has earned itself a great track record and continues to provide the finest services for its customers. In addition to being a great commercial printing business, it is proud to be a part of corporate social responsibility as it is certified by the Forest Stewardship Council (FSC) to print on FSC approved paper and paper products. The most noticeable aspect of this business is its extraordinarily high net profit margins of over 20% by 2011 when the consolidation of their existing facilities will be completed. The company is currently consolidating production into one facility which will result in substantial cost savings. The replacement value of the equipment is estimated to be \$15M, making this business highly capital intensive (which is a good barrier to entry), and also provides a means for the buyer to leverage financing. The owners are selling the business because they would like to retire. For more information, please contact Doug Peng dougpeng@sunbeltnetwork.ca Office: 416-225-7900 ext 266 Cell: 416-885-4828

Listing ID	Industry	Location
TOR02ON001-N198	Other Commercial Pri	Confidential, Ontario, CAN

Financial Information

Asking Price:	\$8,000,000	
Annual Receipts:	\$11,267,752	
Cash Flow:	<i>ON REQUEST</i>	
Downpayment:	<i>ON REQUEST</i>	
Monthly Payroll:	<i>ON REQUEST</i>	
FF&E:	\$15,000,000	Not Included in Asking Price
Inventory:	<i>ON REQUEST</i>	Not Included in Asking Price

Building & Property

Building:	57000 sq ft	
Real Estate Available:	Yes	
Real Estate Asking:	<i>N/A</i>	Not Included in Asking Price

General Information

Franchise:	No
Home Based:	No
Relocatable:	No
Year Established:	1985
Year Acquired:	1991

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Employees: FT: 70, PT: N/A
Reason For Sale: Retirement

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